



MEDIQUS
ASSET ADVISORS, INC.

Results. One Client at a Time.sm

Educational Lecture Discovery Form

Our educational programs can address these important questions:

- 1** "How have our physicians protected themselves from malpractice lawsuits?"
- 2** "How have our physicians prepared themselves for the financial challenges they'll face as a medical professional?"
- 3** "What strategies are our young physicians implementing to manage their medical school debt?"
- 4** "What unique participation and membership driving lectures are we scheduling for our organization?"
- 5** "What value-added benefits do we provide our physicians?"

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200 North LaSalle St., Suite 2300 • Chicago, Illinois 60601
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Thank you for your interest in a MEDIQUS educational lecture!

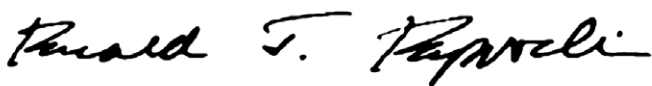
We guarantee your lecture attendees will receive detailed information that will improve their personal lives and their practices for years to come. MEDIQUS has over 35 years of experience advising physicians and has been selected as a Medical Economics' Top Financial Adviser for Doctors every year since 2001.

We have decades of experience educating physicians from all demographic categories. We have spoken at numerous national medical society annual conferences, state and county medical society meetings, and hospitals around the country. Our topics are appropriate for private or hospital based physicians and we can tailor our lectures towards physicians just beginning their careers to experienced physicians approaching or already in retirement. With our interactive approach we can assure you and your attendees will be completely satisfied by the detailed information we present.

The following pages will provide us with information needed to accurately prepare your educational lecture. Our form has been designed to gather information about your unique needs. Once we have this information, our Educational Lecture Coordinator will contact you for any additional information to be certain we design a lecture that is well received.

Thank you for your interest in a MEDIQUS lecture. We look forward to providing the highest level of education to your attendees.

Sincerely,



Ronald J. Paprocki, JD, CFP®, CHBC
CEO

CONFIDENTIAL

Contact Information

Title:	
Organization:	
First Name:	
Last Name:	
Address:	
Address 2:	
City:	
State/ZIP:	
Daytime Phone:	
E-mail Address:	
Preferred Contact Method?	

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Group Engagement Information

What date(s) would you like us to speak? _____

How many attendees are you expecting at this lecture? _____

How often does your group host lectures?
(Monthly, quarterly, semi-annually, annually) _____

At what stage of their career are the physicians who will attend this lecture?

Resident/Fellow

Recently Practicing Physician

Mid-Career Physician

Physician at or Near Retirement

Please provide any additional demographic information about attendees:

Lecture Specifics

What is your preferred lecture format?

Verbal w/Power Point

Detailed w/Substantial Handout Materials

Workshop w/Case Studies

Other (Please describe) _____

What areas would be of interest to your group?

Asset Protection

Children's Education Planning

Estate Planning

Financial Planning Overview

Fringe Benefit / Retirement Plan Design Planning

Investment Planning

Personal Retirement Planning

Risk Management Planning

Medical Practice Topics (Please describe) _____

Other (Please describe) _____

Have you offered any socio-economic lectures like the topics listed above within the last five years?

Yes

No

If yes, which topics? _____

How were they received? _____

Any additional comments you would like to share with us?