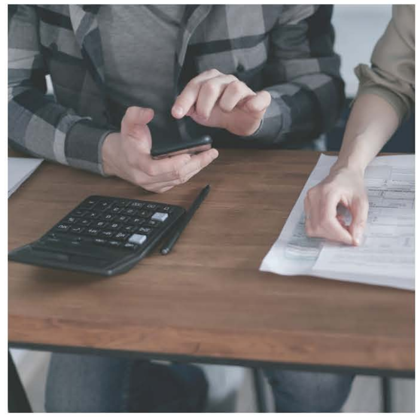

MEDIQUS
ASSET ADVISORS, INC.
"Results. One client at a time."®

SECOND OPINION SERVICE FOR

PERSONAL WEALTH MANAGEMENT

MEDIQUS
ASSET ADVISORS, INC.

Results. One Client at a Time.®

Second-Opinion Service

Exclusively for friends, family and associates of our valued clients

In this challenging economy, you probably know a friend, family member or colleague who may be in a complex situation or just unhappy with the advice from his or her financial advisor—it's not uncommon. We believe that many physicians would value a <u>second opinion</u> on their finances.

In order to help the people you care about achieve their financial goals, we have created a complimentary second-opinion service. We're pleased to offer your friends, family members and colleagues the same guidance and service experience that you have come to expect as a valued client of MEDIQUS Asset Advisors, Inc.

Working With a Team That Redefines Wealth Management

Ask ten investors to define wealth management. Actually, ask ten "wealth managers" to do so. You will almost certainly get ten different answers, with most heavily focused on investing. As a client of MEDIQUS Asset Advisors, Inc., however, you benefit from a team that has a clear and coordinated vision of wealth management.

Wealth Management				
Investment consulting	+	**Advanced planning**	+	**Relationship management**
• Risk evaluation • Asset allocation • Portfolio management • Investment due diligence • Performance analysis		• Wealth preservation (cash flow management and tax minimization) • Wealth transfer • Wealth protection • Charitable giving		• Regularly scheduled calls, reviews and in-person meetings • Coordination of professionals, including legal, tax, insurance and investment advisors

Our Consultative Process

We approach each new engagement with a consultative process. This allows us to have an open dialogue in which we learn about every client's values and goals while working with them to tailor the strategies for success. As a valued client, you will recognize the five steps below as the process you experienced with us. Through our second-opinion service, your friends, family members and associates can enjoy a portion of this experience at no cost.

Full Client Experience:

What to Expect from Our Second-opinion Service

We will meet with your friends, family members and associates for a Discovery Meeting. At this session we will learn as much as possible regarding their accomplishments, goals and current strategies. We then "stress test" these plans to determine the feasibility of a successful outcome. Hopefully we can confirm they are on track to achieve their financial goals in a manner that is consistent with their values. If needed, we will suggest ways in which we can help, including recommending another provider if we are not a good fit for their needs. Either way, they will receive a Total Client Profile which is a personalized analysis of their current situation.

Second-opinion Service:

Let us help you help those you care about. Contact us today.

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